

**C6 – Take An SBHC Roadtrip**

2009 NASBHC Convention

Laura Brey, MS  
NASBHC Training Director

**Presenter Disclosures**

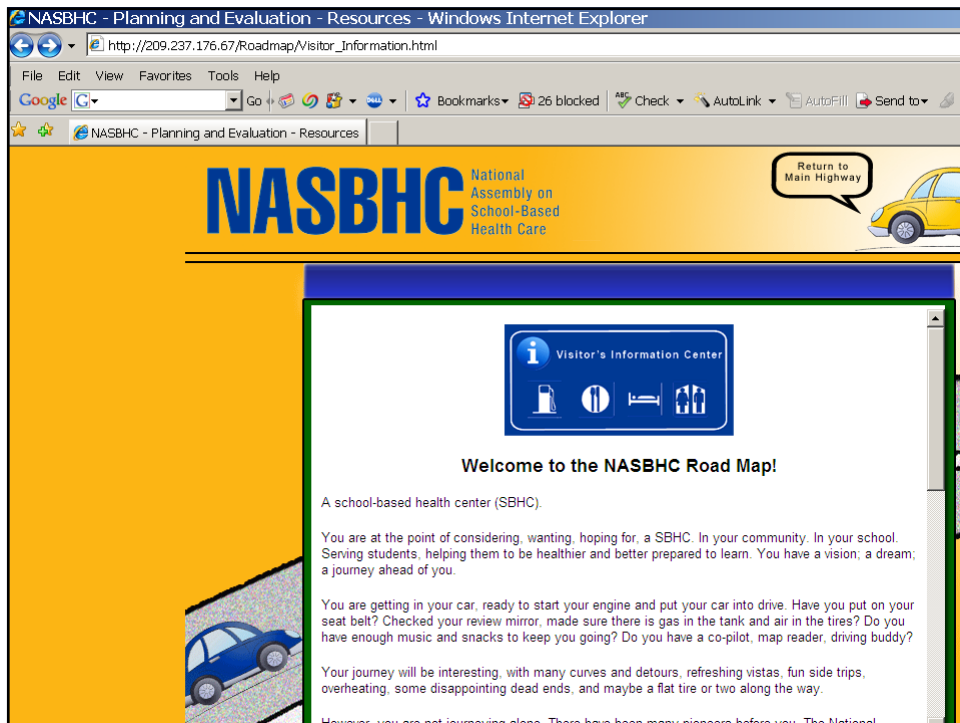
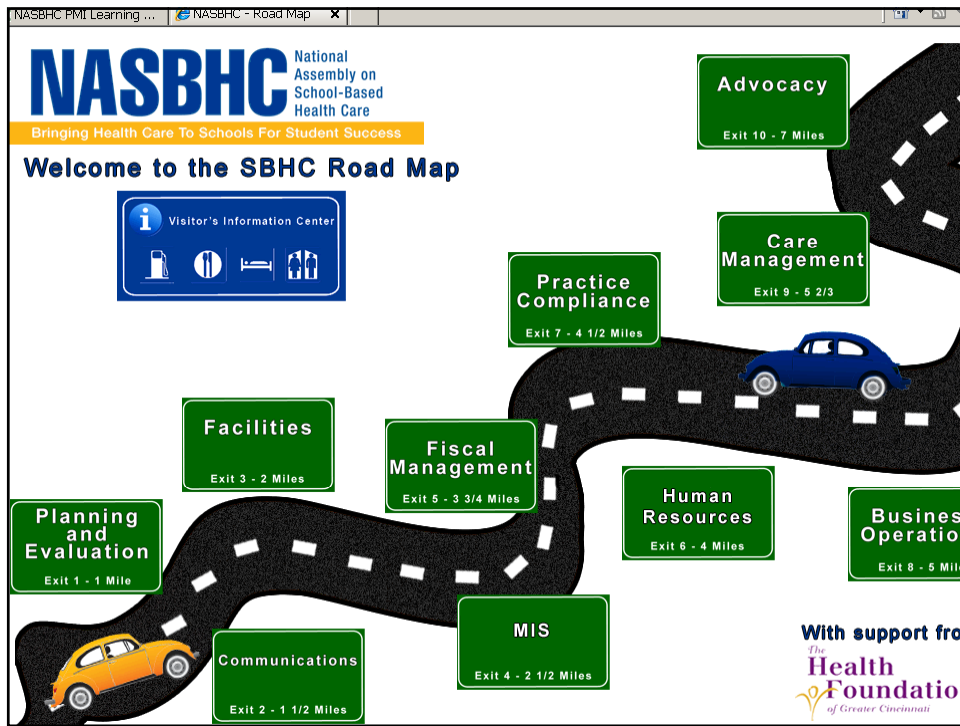
**The following personal financial relationships with commercial interests relevant to this presentation existed during the past 12 months:**

<

“

***Laura Brey***

***No relationships to disclose***



NASBHC - Planning and Evaluation - Resources - Windows Internet Explorer

http://209.237.176.67/Roadmap/Visitor\_Information.html

File Edit View Favorites Tools Help

Google

NASBHC - Planning and Evaluation - Resources

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

The Road Map is like having the trunk of your car filled with resources, tools, policies and procedures, samples, and links that will make your trip a little easier.

There are ten categories or "exits" to explore. Although numbered one through ten, they are not entirely linear and not dependent on one another. What you need on your journey and when you need it depends on your past experiences and your own set of skills that you bring along on the trip. However, with any journey, you may want to take Exit One at Planning and Evaluation. It helps to lay the foundation for the rest of the journey.

Each category will have resources broken down into types: tools, presentations, NASBHC policy and procedure templates, SBHC samples, and reference materials. In addition, there are links or "detours" to other websites for additional resources and organizations that may help you on your journey. The Road Map is scheduled for improvements and maintenance over time, with new supporting materials and resources added as they become available. Let's take a pit stop and look at the categories.

1. Exit 1: Planning and Evaluation
2. Exit 2: Communication
3. Exit 3: Facilities
4. Exit 4: Management Information Systems (MIS)
5. Exit 5: Fiscal Management
6. Exit 6: Human Resources
7. Exit 7: Practice Compliance
8. Exit 8: Business Operations
9. Exit 9: Care Management
10. Exit 10: Advocacy

NASBHC - Planning and Evaluation - Windows Internet Explorer

http://ww2.nasbhc.org/Roadmap/PlanningandEvaluation.html

NASBHC PMI Learning ... NASBHC - Planning a...

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

**Planning and Evaluation**

**Narrative**

**Exit 1: Planning and Evaluation:** the planning phase of any journey is different for each person that dreams of taking a journey. Each person brings a different knowledge base to the trip.

At this exit, there are resources that will help you understand: the basics about SBHCs; collaboration and community engagement; funding and resources; needs assessment; and evaluation. In addition, there are NASBHC and sample SBHC policies and procedures about planning and evaluation available at this exit.

The materials will help you plan your trip by providing you with: presentations on school-based health care; information on the link between SBHCs and academic success; support for and ideas to bring people to the table and engage the community in this process; ways to fund the process and the SBHC; how to assess the needs and determine the model; and how to evaluate the process and the outcomes of your



NASBHC - Planning and Evaluation - Resources - Windows Internet Explorer  
 http://209.237.176.67/Roadmap/planningandevaluation-r.html

File Edit View Favorites Tools Help  
 Google Go Bookmarks 26 blocked Check Look for Map AutoFill Send to

NASBHC - Planning and Evaluation - Resources

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

**Academics**

- Education Health Intersection Presentation NASBHC
- Education Policy/Funding Challenges-J. Richardson
- Health and Education Intersection 2004 White Paper NASBHC
- Position Statement Health and Academics NASBHC
- School Achievement and Health Monograph WA State
- Uniting Education and Health for Success NASBHC

Back to top Links Return to Main Highway

**Advocacy**

- Advocacy center tour NASBHC
- Advocacy fact sheet access NASBHC
- Advocacy fact sheet benefits NASBHC
- Advocacy fact sheet cost savings NASBHC

NASBHC - Planning and Evaluation - Resources - Windows Internet Explorer  
 http://209.237.176.67/Roadmap/planningandevaluation-r.html

File Edit View Favorites Tools Help  
 Google Go Bookmarks 26 blocked Check Look for Map AutoFill Send to

NASBHC - Planning and Evaluation - Resources

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

Back to top Links Return to Main Highway

**Care**

- Interdisciplinary Practice MH and PC NASBHC
- Mental Health Planning and Evaluation Template paper tool NASBHC
- Minor Consent Law Categories
- Position Statement Interdisciplinary Care NASBHC
- Position Statement SBHC and Reproductive Health Care Colorado
- Position Statement SBHC and School Nurse SBHC Partnership NASBHC
- SBHC Primary Care Overview NASBHC
- Standards and Benchmarks New Mexico
- State Policies Affecting Assurance of Confidential Care of Adolescents

Back to top Links Return to Main Highway

NASBHC - Planning and Evaluation - Resources - Windows Internet Explorer

http://209.237.176.67/Roadmap/planningandevaluation-r.html

File Edit View Favorites Tools Help

Google Go Bookmarks 26 blocked Check Look for Map AutoFill Send to










NASBHC - Planning and Evaluation - Resources

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

Essentials

-  [Implementation Checklist Michigan](#)
-  [Nuts and Bolts #4 Principles presentation NASBHC](#)
-  [Nuts and Bolts Presentation NASBHC](#)
-  [Principles Presentation NASBHC](#)
-  [Recommended Equipment List](#)
-  [SBHC 101 Understanding the Basics presentation NASBHC](#)
-  [SBHC Cost and Revenue Ex Summary Oregon 07](#)
-  [SBHC Cost and Revenue Report Oregon 07](#)
-  [SBHC Sample Equipment Wash Co Oregon](#)

[Back to top](#)   [Links](#)   [Return to Main Highway](#)

NASBHC - Planning and Evaluation - Resources - Windows Internet Explorer

http://209.237.176.67/Roadmap/planningandevaluation-r.html

File Edit View Favorites Tools Help

Google Go Bookmarks 26 blocked Check Look for Map AutoFill Send to

NASBHC - Planning and Evaluation - Resources

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

 Collaboration and Community Engagement

[Back to top](#)   [Links](#)   [Return to Main Highway](#)

 Tools  References  Policies & Procedures

 Presentations  Samples  Under Construction

[Community Cultural and Linguistic Competence](#)

[Family Overview](#)

[Tools](#)

Community

-  [Assessing the Integration of the SBHC into Education and Community](#)
-  [Community Engagement Checklist](#)
-  [Community Engagement Overview](#)

NASBHC - Planning and Evaluation - Resources - Windows Internet Explorer

http://209.237.176.67/Roadmap/planningandevaluation-r.html

File Edit View Favorites Tools Help

Google

NASBHC - Planning and Evaluation - Resources

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

**Cultural and Linguistic Competence**

- Checklist for Cultural and Linguistic Competence in Systems of Care
- Planners Guide to Infusing Multiculturalism into Meetings/Conferences
- Ten Critical Success Factors Cultural Competence VISIONS

Back to top Links Return to Main Highway

**Family**

- Family Engagement Quiz NASBHC
- Ideas for Parent Involvement in School-Based Health Care
- It's A Family Affair - Families and Health Care presentation NASBHC
- Resources for Family Engagement NASBHC

Back to top Links Return to Main Highway

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

**Evaluation**

Back to top Links Return to Main Highway


Tools References Policies & Procedures  
Presentations Samples Under Construction

Overview  
Productivity  
Quality Improvement Initiatives  
Satisfaction Surveys  
Tools

Overview











- Guidebook for Evaluating SBHC NASBHC
- Performance Evaluation Framework Matrix and Principles Chart NASBHC
- Practice Management Improvement Orientation NASBHC
- Principles Presentation NASBHC

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway 

NARRATIVE RESOURCES LINKS SEARCH TOOL

Satisfaction Surveys

-  [Client Satisfaction Survey Sample 1](#)
-  [Client Satisfaction Survey Sample 2](#)
-  [Patient Satisfaction Survey - School Health Connection](#)
-  [Patient Satisfaction Survey Guidelines](#)
-  [Student Satisfaction Survey 2008 Oregon](#)
-  [Student Satisfaction Survey 2008 Oregon Instructions](#)
-  [Survey Faculty Staff](#)
-  [Survey Parent](#)
-  [Survey User 1](#)
-  [Survey User 2](#)


[Back to top](#)   [Links](#)   [Return to Main Highway](#)



NASBHC - Planning and Evaluation - Resources - Windows Internet Explorer


http://209.237.176.67/Roadmap/planningandevaluation-r.html

File Edit View Favorites Tools Help

Google  Go  Bookmarks 26 blocked A&S Check Look for Map AutoFill Send to








NASBHC - Planning and Evaluation - Resources

**NASBHC** National Assembly on School-Based Health Care


Return to Main Highway 

NARRATIVE RESOURCES LINKS SEARCH TOOL

Tools

-  [Continuous Quality Improvement Tool Under Construction](#)
-  [Evaluating the Program Session](#)
-  [Fast Fact Young Adult Health Care Survey](#)
-  [Mental Health Planning and Evaluation Template paper tool NASBHC](#)
-  [Plan Do Study Act PDSA Cycle Quality Improvement Initiatives](#)
-  [The Child and Adolescent Health Measurement Initiative](#)
-  [Using Focus Groups in Evaluation](#)
-  [Young Adult Health Care Survey- CAHMI](#)

[Back to top](#)   [Links](#)   [Return to Main Highway](#)





NASBHC - Planning and Evaluation - Resources - Windows Internet Explorer

http://209.237.176.67/Roadmap/planningandevaluation-r.html

File Edit View Favorites Tools Help

Google Go Bookmarks 26 blocked Check Look for Map AutoFill Send to

NASBHC - Planning and Evaluation - Resources

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

[Back to top](#) [Links](#) [Return to Main Highway](#)

Overview

- [Financing Medicaid Opportunities NASBHC](#)
- [Financing Opportunities Federal NASBHC](#)
- [Funding Partners in Access Report NASBHC](#)
- [Funding State Policy NASBHC](#)
- ⚠ [Glossary Funding Terms](#)
- ⛔ [Nuts and Bolts #3 Funding NASBHC](#)
- [Position Statement Medicaid and SBHC NASBHC](#)
- 📄 [SBHC Financing Diagram NASBHC](#)

[Back to top](#) [Links](#) [Return to Main Highway](#)

NASBHC - Planning and Evaluation - Resources - Windows Internet Explorer

http://209.237.176.67/Roadmap/planningandevaluation-r.html

File Edit View Favorites Tools Help

Google Go Bookmarks 26 blocked Check Look for Map AutoFill Send to

NASBHC - Planning and Evaluation - Resources

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

[SBHC Financing Diagram NASBHC](#)

[Back to top](#) [Links](#) [Return to Main Highway](#)

Performance Evaluation Framework (PEF)

- ⛔ [Nuts and Bolts #4 Principles NASBHC](#)
- 📄 [PEF matrix and principles NASBHC](#)
- ⛔ [SBHC Principles Presentation NASBHC](#)

[Back to top](#) [Links](#) [Return to Main Highway](#)

Needs Assessments



NASBHC - Facilities - Resources - Windows Internet Explorer

http://ww2.nasbhc.org/roadmap/Facilities-r.html

File Edit View Favorites Tools Help

Google Search Bookmarks Check AutoFill

NASBHC - Facilities - Resources

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

**Facilities**

**Resources**

- Cleaning
- Partnerships
- Practice Management
- Policies & Procedures
- Space Recommendations
- Safety and Equipment

[Back to top](#) [Return to Main Highway](#)

NASBHC - Management Information Systems - Resources - Windows Internet Explorer

http://ww2.nasbhc.org/roadmap/Mis-r.html

File Edit View Favorites Tools Help

Google Search Bookmarks Check AutoFill

NASBHC - Management Informatio...

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

**MIS**

**Resources**

- Management Information Systems

[Back to top](#) [Return to Main Highway](#)

- Tools
- References
- Policies & Procedures
- Presentations
- Samples
- Under Construction

NASBHC - Fiscal Management - Resources - Windows Internet Explorer

http://ww2.nasbhc.org/roadmap/FiscalManagement-r.html

File Edit View Favorites Tools Help

Google Search Bookmarks Check AutoFill

NASBHC - Fiscal Management - Res...

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

**Fiscal Management**

**Resources**

- [Fiscal Management](#)
- [Policies & Procedures](#)

[Back to top](#) [Return to Main Highway](#)

Tools References Policies & Procedures Presentations Samples Under Construction

NASBHC - Human Resources - Resources - Windows Internet Explorer

http://ww2.nasbhc.org/roadmap/h-humanResources-r.html

File Edit View Favorites Tools Help

Google Search Bookmarks Check AutoFill

NASBHC - Human Resources - Reso...

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

**Human Resources**

**Resources**

- [Job Description](#)
- [Personnel Budgets](#)
- [Training](#)
- [Standards & Guidelines](#)
- [Hiring and Reviewing](#)
- [Practice Management](#)
- [Policies & Procedures](#)

[Back to top](#) [Return to Main Highway](#)

NASBHC - Practice Compliance - Links - Windows Internet Explorer

http://209.237.176.67/Roadmap/PracticeCompliance-1.html

File Edit View Favorites Tools Help

Google

NASBHC - Practice Compliance - Links

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

**Practice Compliance**

**Links**

[Health Information Practice and Documentation Guidelines](#)  
[Clinical Laboratory Improvement Amendments Overview](#)  
[Medical Privacy National Standards HIPAA](#)  
[Office of Minority Health Overview and Links](#)  
[Occupational Safety and Health Administration FAQs](#)  
[Occupational Safety and Health Administration Biological Agents](#)  
[Occupational Safety and Health Administration Emergency Preparedness and Response](#)  
[Adolescents Access to Confidential Health Care Services](#)

[Resources](#)   [Links](#)   [Search](#)   [Return to Main Highway](#)

NASBHC - Business Operations - Resources - Windows Internet Explorer

http://www2.nasbhc.org/roadmap/Business-r.html

File Edit View Favorites Tools Help

Google

NASBHC - Business Operations - Re...








**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

**Business Operations**

**Resources**

-  [Access](#)
-  [Appointments](#)
-  [Cash Management](#)
-  [Coding](#)
-  [Insurance](#)
-  [Managing Visits](#)
-  [Minimum Data Set](#)
-  [Medical Records](#)

NASBHC - Care Management - Resources - Windows Internet Explorer

http://ww2.nasbhc.org/roadmap/CareManagement-r.html

File Edit View Favorites Tools Help

Google Search Bookmarks Check AutoFill

NASBHC - Care Management - Reso...

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

Care Management

Resources

- Information
- Interventions
- Measuring Outcomes
- Medical Records
- Policies & Procedures
- Practice Management Improvement
- Scope of Services
- Special Topics

NASBHC - Advocacy - Resources - Windows Internet Explorer

http://ww2.nasbhc.org/roadmap/Advocacy-r.html

File Edit View Favorites Tools Help

Google Search Bookmarks Check AutoFill

NASBHC - Advocacy - Resources

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

Advocacy

Resources

- Basics
- Engaging Communities

Back to top Return to Main Highway

Tools References Policies & Procedures Presentations Samples Under Construction

NASBHC - Practice Compliance - Links - Windows Internet Explorer

http://ww2.nasbhc.org/roadmap/PracticeCompliance-1.html

File Edit View Favorites Tools Help

Google Search

NASBHC - Practice Compliance - Li...

**NASBHC** National Assembly on School-Based Health Care

Return to Main Highway

NARRATIVE RESOURCES LINKS SEARCH TOOL

**Practice Compliance**

**Links**

- [Adolescents Access to Confidential Health Care Services](#)
- [Clinical Laboratory Improvement Amendments Overview](#)
- [Health Information Practice and Documentation Guidelines](#)
- [Medical Privacy National Standards HIPAA](#)
- [Occupational Safety and Health Administration Biological Agents](#)
- [Occupational Safety and Health Administration Emergency Preparedness and Response](#)
- [Occupational Safety and Health Administration FAQs](#)
- [Office of Minority Health Overview and Links](#)

[Back to top](#) [Return to Main Highway](#)

nasbhc\_search - Windows Internet Explorer

http://209.237.176.67/Roadmap/search.html

File Edit View Favorites Tools Help

Google Go

26 blocked

AutoLink AutoFill Send to

nasbhc\_search

**NASBHC** National Assembly on School-Based Health Care

Policies and Procedures

Tools

Presentations

Samples

References

Planning and Evaluation

Communications

Facilities

Return to Main Highway

Category	Subcategory	Topic	Resource Title	Resource Type
Planning and Evaluation	Basics	Academics	<a href="#">Education Health Intersection Presentation</a>	Presentation
Planning and Evaluation	Basics	Academics	<a href="#">Education Policy/Funding Challenges-J. Rich</a>	Reference
Planning and Evaluation	Basics	Academics	<a href="#">Health and Education Intersection 2004</a>	Reference
Planning and Evaluation	Basics	Academics	<a href="#">Position Statement Health and Academics NA</a>	Reference
Planning and Evaluation	Basics	Academics	<a href="#">School Achievement and Health Monograph</a>	Samples
Planning and Evaluation	Basics	Academics	<a href="#">Uniting Education and Health for Success NA</a>	Reference
Planning and Evaluation	Basics	Advocacy	<a href="#">Advocacy center tour NASBHC</a>	Reference
Planning and Evaluation	Basics	Advocacy	<a href="#">Advocacy fact sheet access NASBHC</a>	Reference
Planning and Evaluation	Basics	Advocacy	<a href="#">Advocacy fact sheet benefits NASBHC</a>	Reference

[Return to Main Highway](#)

Questions?